**STERLING INVESTOR CAPITAL, LLC**

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| **EXECUTIVE SUMMARY FORM** | |
| **CONTACT INFORMATION** | |
| **Borrower's Name & Address City / State / Zip Code** |  |
| **Guarantor’s Name & Address & SSN#** |  |
| **City / State / Zip Code** |  |
| **Phone #** |  |
| **Fax #** |  |
| **Email Address** |  |
| **Project Name** |  |
| **Type of Financing Requested** |  |
| **Amount of Financing Requested** |  |
| **Purpose of Loan** |  |
| **Schedule of “Use of Proceeds”** |  |
| **Amount of Down Payment (if Purchase)** |  |
| **Loan to Value Ratio** |  |
| **Debt Service Coverage Ratio** |  |
| **PROPERTY DESCRIPTION** | |
| **Type of Real Estate** |  |
| **Location of Property** |  |
| **Year Borrower Purchased Property** |  |
| **Age of Property** |  |
| **Gross Square Footage**  **Leasable Square Footage**  **Acres of Property**  **Owner Occupied**  **Percentage Occupied**  **% Occupancy** | **Yes NO** |
| **Amount Borrower Paid for Property** |  |
| **Borrower’s Total Cash Spent on Property to date**  **i.e. Improvements/entitlements** |  |
| **Borrower’s Current Equity in Property** |  |
| **List of all liens/mortgage or Back Taxes against Property** |  |
| **Percentage of Property Occupied** |  |
| **As-Is Value of Collateral** |  |
| **After-Completion Value**  (“by using only these funds”) |  |
| **ADDITIONAL COLLATERAL** | |
| **Property Type** |  |
| **Address** |  |
| **Gross Square Footage**  **Leasable Square Footage**  **Owner Occupied**  **Percentage Occupied**  **% Occupancy** | **Yes No** |
| **Value of Property** |  |
| **1st Lien Balance** |  |
| **2nd Lien Balance** |  |
| **BORROWER’S DESIRED LOAN TERMS** | |
| **Loan Term** |  |
| **Interest Rate** |  |
| **Origination Points** |  |
| **Summary of the project and what borrower is looking for including any special issues, problems or needs** |  |
| **INFORMATION ABOUT PROPOSED BORROWER** | |
| **Type of Entity** |  |
| **Credit Score** |  |
| **Borrower’s Occupation:**  **Borrower’s Monthly Income:** |  |
| **Prior Project Experience** |  |
| **Net Worth or Financial Strength of Primary Principals, excluding this project, in US Dollars** |  |
| **Primary Principal’s last 3 years’ average monthly income** |  |
| **Exit Strategy** |  |
| **What has been done thus far to Secure financing?** |  |
| **Please state fully why is the borrower seeking not conventional financing:** |  |